SIXT SE
Q2 2026 EARNINGS

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HIGHLIGHTS

Q2 2026

AGAINST INDUSTRY TREND: REVENUE GROWTH AND SOLID EARNINGS; GUIDANCE CONFIRMED

REVENUE AND PROFIT INCREASED IN H1

REVENUE OF MORE THAN EUR 2 BN FOR THE FIRST TIME

EBT INCREASE OF EUR 35 M TO EUR 125 M (+39.4%)

CUSTOMER EXPERIENCE

H1 PREMIUM SHARE ABOVE 60% WITH ~25K ADDITIONAL PREMIUM VEHICLES YOY

NEW GLOBAL PARTNERSHIPS

DIGITAL MOMENTUM

~1 MIO. ACTIVE APP USERS AND +31% APP DOWNLOADS

FURTHER SCALING OF REWARDS PROGRAM SIXT ONE

2026 GUIDANCE CONFIRMED

REVENUE: EUR 4.45 - 4.60 BN

EBT MARGIN IN THE AREA OF 10%

RECENT HIGHLIGHTS: CAPITAL MARKETS ACCESS, NEW PARTNERSHIPS AND CUSTOMER RETENTION

01 FINANCING

14 July 2026

€500m benchmark bond placed

- **STRONG DEMAND**
  Order book more than three times oversubscribed at >€1.6bn; coupon 3.75% at 90bp spread — the lowest spread in SIXT's history

- **FUNDING OUR GROWTH**
  Premium fleet expansion, branch network buildout and technology investments; maturity January 2031, rated BBB (S&P)

02 PARTNERSHIPS

New agreement signed

Growing SIXT's global partner ecosystem

- **AAdvantage® program**
  Featured rental-car partner of American Airlines' AAdvantage® program, reaching 115m+ members; they now earn 2 miles per US$ spent on SIXT rentals worldwide

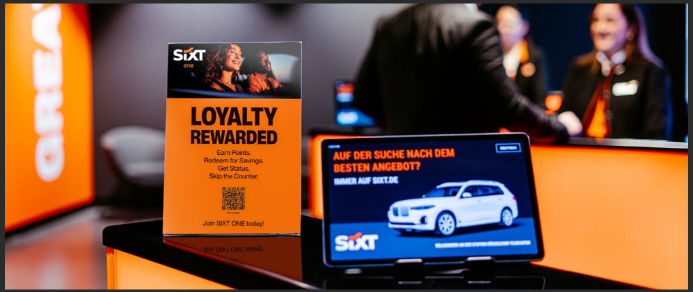
American Airlines AAdvantage

03 GLOBAL REWARDS PROGRAM

Live in all corporate countries

SIXT ONE rolled out

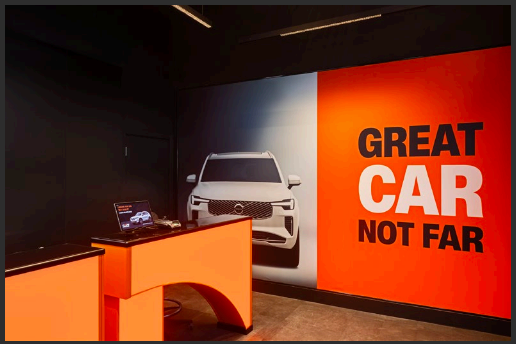
- **SIXT one**
  Global rewards program available in all Corporate Countries since Q2. Foundation for turning transactions into digital customer relationships.



NEW BRANCHES, STRONGER BRAND: CONTINUOUS INVESTMENTS IN OUR ORANGE FOOTPRINT

12 BRANCH OPENINGS IN Q2 2026

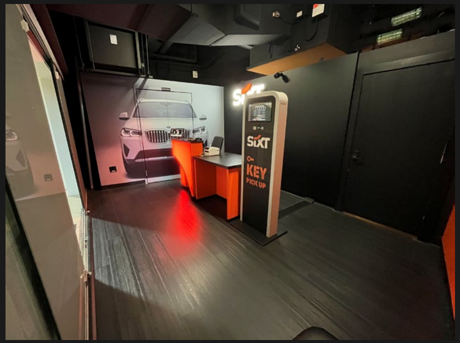
SELECTED HIGHLIGHTS



BRIGHTON **RAILWAY**

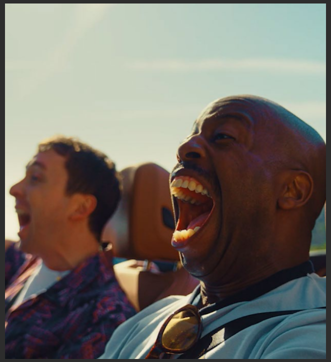
MADRID ARAVACA **DOWNTOWN**

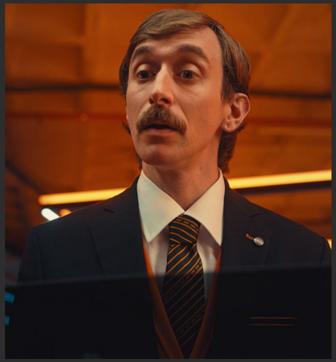
DALLAS **DOWNTOWN**



BRAND INVESTMENT HIGHLIGHTS

U.S.
BRAND
PUSH






SIXT
RENT THE CAR
SIXT
RENT THE CAR
SAVE UP TO 15%*
RENT PREMIUM CARS AT AFFORDABLE PRICES FROM SIXT.
SIXT
RENT THE CAR
SIXT
RENT THE CAR

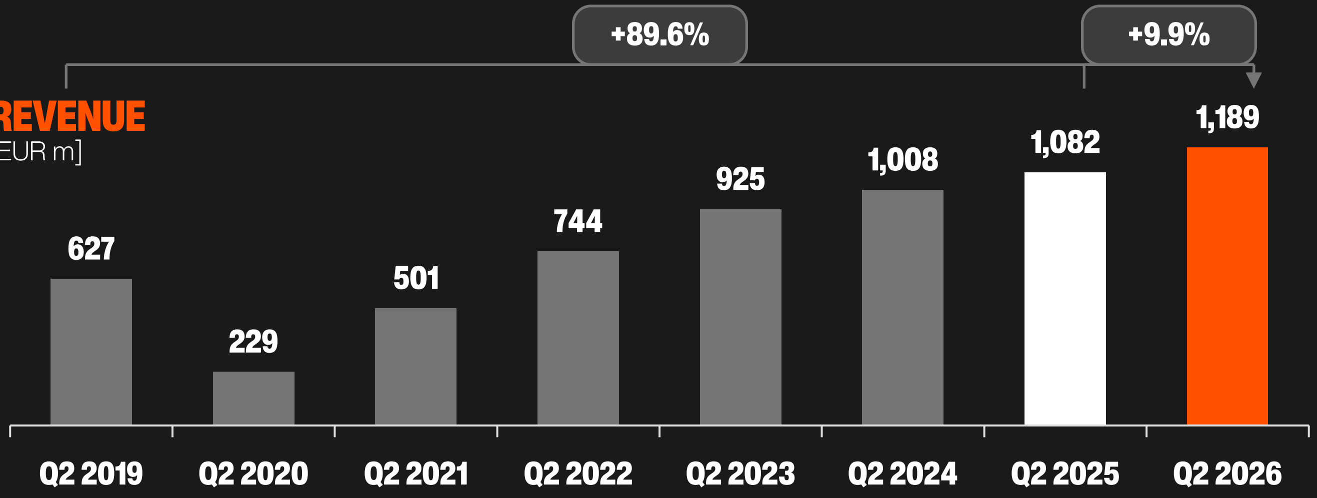
PLAY VIDEO

FINANCIAL PERFORMANCE

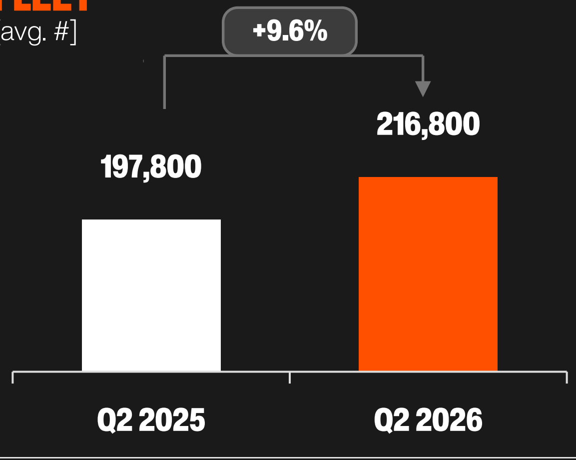
Q2 / H1 2026

OPERATIONAL PERFORMANCE Q2: STRONG GROWTH ACROSS ALL SEGMENTS SERVED WITH A TIGHT AND HIGHLY UTILIZED FLEET

REVENUE
[EUR m]



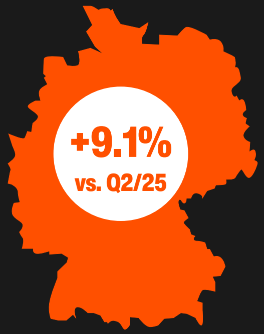
FLEET
[avg. #]



FLEET GROWTH INSIDE DEMAND

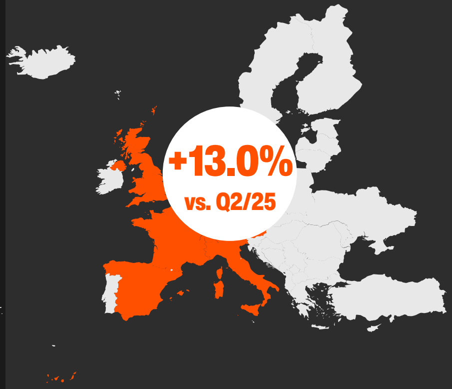
↗ STRONG UTILIZATION

GERMANY



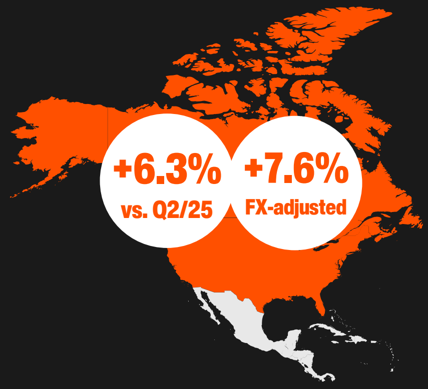
Q2 2026: EUR 318 M

EUROPE



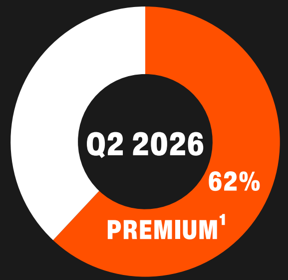
Q2 2026: EUR 515 M

NORTH AMERICA



Q2 2026: EUR 356 M

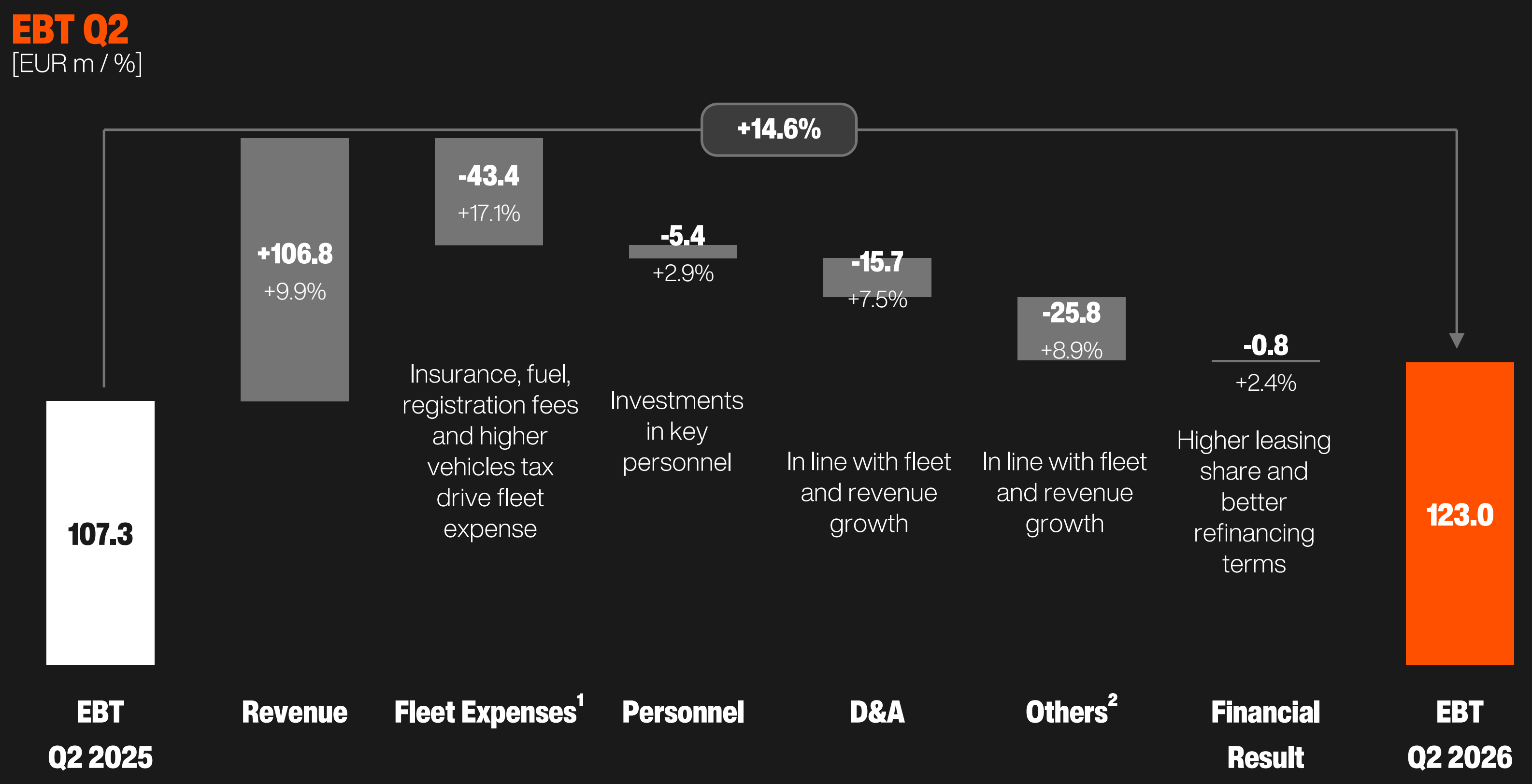
PREMIUM VEHICLE SHARE
[Q2 2026 / %]

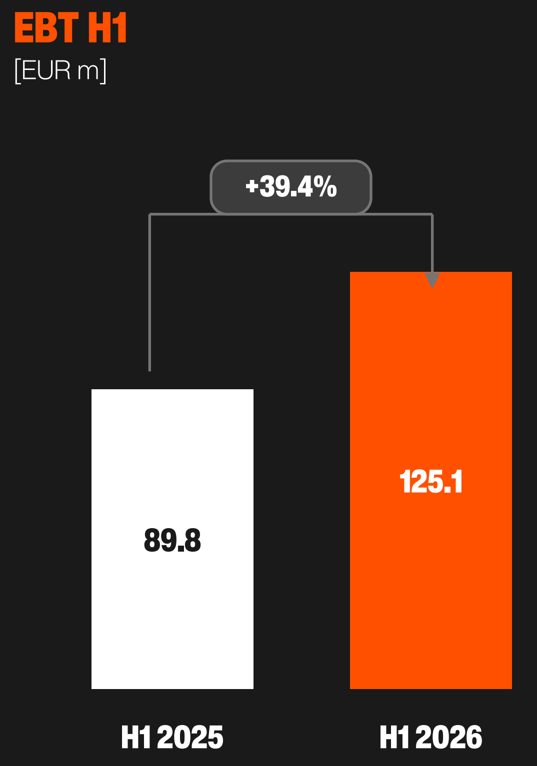


OTHER PREMIUM[2]

[1]Based on value share of infleeted vehicles in Q2 2026. [2]Other includes brands with smaller volumes: Jaguar, Cadillac, Infinity, Lexus, Lincoln, Bentley, Genesis, Land Rover, Lucid, Lamborghini, Rivian, Alfa Romeo, Aston Martin.

EBT BRIDGE: STRONG REVENUE MOMENTUM DRIVES DOUBLE-DIGIT EBT GROWTH





[1]The fleet expenses item comprises expenses for current rental operations (e.g. repairs, maintenance and reconditioning); [2]Others consists of other operating income and other operating expenses.

OUTLOOK
2026

40 YEARS STOCK LISTED

2026 MACRO OUTLOOK: GDP FORECASTS LOWERED – TRAVEL DEMAND WITH MIXED SIGNALS

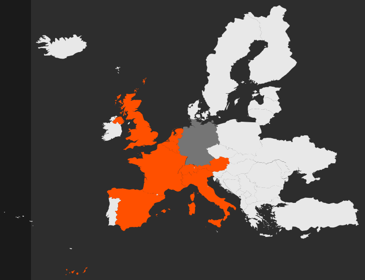
MACRO

2026 YOY GDP GROWTH FORECAST[1]
[%]

GERMANY

+0.7%

EUROPE



+0.9%

USA

+2.3%

INDUSTRY SPECIFIC

GLOBAL TRAVEL & TOURISM[2]

OUTLOOK 2026

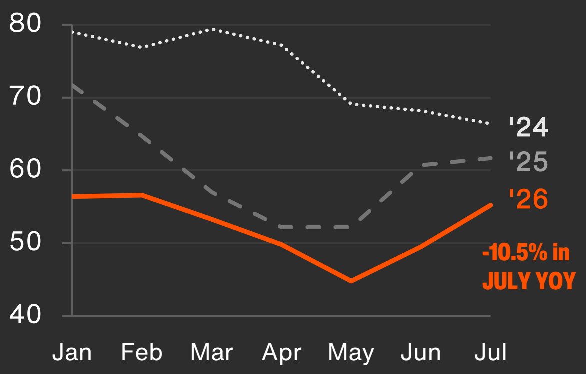
+3.2%

Global travel sector GDP

World Travel & Tourism Council, 2026

INDEX OF US CONSUMER SENTIMENT[4]

JAN – JUL 2024, 2025, 2026

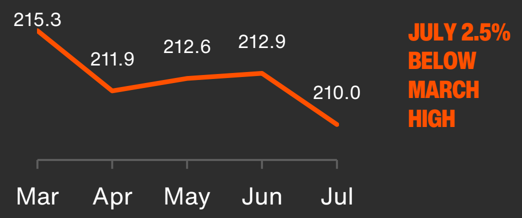


U.S. RESIDUAL VALUES

H2 2026

Normalization of U.S. used car prices after spring bounce peaked in March.

Cox Automotive, 07 August 2026



[1]The World Economic Outlook July 2026 - IMF; [2]World Travel & Tourism Council; [3] European Travel Commission: European Tourism – Trends & Prospects (Q2/2026) / European Travel sentiment; [4]University of Michigan Consumer Sentiment Index

2026 GUIDANCE CONFIRMED: FURTHER TOPLINE GROWTH WITH SUSTAINED PROFITABILITY

REVENUE

EUR 4.45-4.60 BN

(2025: EUR 4.3 BN)

EBT-MARGIN

~10%

(2025: 9.4%)

RISKS

- Continued political and economic uncertainties with impacts on oil prices and supply of jet fuel
- Inflation putting pressure on travel budgets and interest rates
- Residual value headwinds
- Weak consumer sentiment in the US

OPPORTUNITIES

- Strong summer travel business in Europe
- Economic recovery (esp. in Europe)
- Strongly increasing consumer sentiment & tourism in the US
- Favorable residual value development in the US

Q&A
SESSION

THANK YOU!

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