



Preliminary figures as at 31 December 2019

1. CONSOLIDATED INCOME STATEMENT OF SIXT SE, PULLACH

Consolidated Income Statement			
in EUR thou.		2019	2018
Revenue		3,306,498	2,929,534
Other operating income		199,641	189,013
Fleet expenses and cost of lease assets		1,135,936	1,000,644
Personnel expenses		503,326	419,821
a) Wages and salaries	426,402		355,396
b) Social security contributions	76,924		64,425
Depreciation and amortisation expense		709,192	538,735
a) Depreciation of rental vehicles	408,124		316,944
b) Depreciation of lease assets	188,030		195,919
c) Depreciation of property and equipment	104,078		16,937
d) Amortisation of intangible assets	8,961		8,935
Other operating expenses		777,986	786,295
Earnings before interest and taxes (EBIT)		379,699	373,052
Net finance costs		-42,283	161,515
a) Interest income	2,101		1,037
b) Interest expense	44,183		36,542
c) Other net financial income	-201		198,990
d) Result from at-equity measured investments	-		-1,970
Earnings before taxes (EBT)		337,416	534,566
Income tax expense		90,606	95,713
Consolidated profit		246,811	438,853
Of which attributable to minority interests		12,464	12,831
Of which attributable to shareholders of Sixt SE		234,347	426,022
Earnings per ordinary share – basic (in EUR)		4.97	9.07
Earnings per preference share – basic (in EUR)		5.02	9.09

2. CONSOLIDATED BALANCE SHEET OF SIXT SE, PULLACH

Assets	31 Dec. 2019	31 Dec. 2018
in EUR thou.		
Non-current assets		
Goodwill	28,911	28,204
Intangible assets	32,555	29,415
Property and equipment	606,345	201,509
Lease assets	1,119,670	1,204,419
Financial assets	2,352	4,042
Other receivables and assets	5,409	5,111
Deferred tax assets	47,521	29,653
Total non-current assets	1,842,763	1,502,353
Current assets		
Rental vehicles	3,033,364	2,605,207
Inventories	101,734	97,564
Trade receivables	765,038	558,848
Other receivables and assets	298,314	267,153
Income tax receivables	37,715	16,246
Cash and bank balances	170,519	145,936
Total current assets	4,406,683	3,690,954
Total assets	6,249,446	5,193,307
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Equity and liabilities		
in EUR thou.		
Equity		
Subscribed capital	120,175	120,175
Capital reserves	240,659	241,412
Other reserves	1,098,619	955,055
Minority interests	132,701	125,381
Total equity	1,592,154	1,442,023
Non-current liabilities and provisions		
Provisions for pensions and other post-employment benefits	3,306	2,427
Other provisions	913	1,053
Financial liabilities	2,652,691	2,290,638
Other liabilities	16,513	18,907
Deferred tax liabilities	43,336	32,800
Total non-current liabilities and provisions	2,716,758	2,345,825
Current liabilities and provisions		
Other provisions	121,110	112,314
Income tax liabilities	36,417	53,844
Financial liabilities	784,518	448,826
Trade payables	832,920	644,391
Other liabilities	165,569	146,084
Total current liabilities and provisions	1,940,534	1,405,459
Total equity and liabilities	6,249,446	5,193,307

3. OTHER DISCLOSURES TO THE CONSOLIDATED FINANCIAL STATEMENTS OF SIXT SE, PULLACH

Segment Reporting

By Business Unit in EUR million	Mobility		Leasing		Other		Reconciliation		Group	
	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018
External revenue	2,489.6	2,131.1	812.1	793.2	4.8	5.2	-	-	3,306.5	2,929.5
Internal revenue	4.7	4.9	12.4	12.6	24.1	41.4	-41.1	-58.9	-	-
Total revenue	2,494.3	2,136.0	824.4	805.8	28.9	46.6	-41.1	-58.9	3,306.5	2,929.5
Fleet expenses and cost of lease assets	615.3	508.6	536.9	508.0	-	0.0	-16.3	-16.0	1,135.9	1,000.6
Depreciation and amortisation expense	513.8	337.4	190.7	197.1	4.7	4.3	-	-	709.2	538.7
EBIT ¹	337.2	329.2	41.1	43.9	1.4	0.2	-	-0.3	379.7	373.1
Net finance costs	-27.9	-24.0	-12.0	-13.2	-2.4	198.5	-	0.3	-42.3	161.5
Interest income	2.9	1.9	0.3	0.3	0.2	1.0	-1.3	-2.2	2.1	1.0
Interest expense	-31.1	-24.0	-12.0	-13.2	-2.4	-1.8	1.3	2.4	-44.2	-36.5
Other net financial income ²	0.3	0.0	-0.3	-0.3	-0.2	199.3	-	-	-0.2	199.0
Result from at-equity measured investments	-	-2.0	-	-	-	-	-	-	-	-2.0
EBT ³	309.2	305.1	29.2	30.7	-1.0	198.8	-	-	337.4	534.6
Investments ^{4, 5}	156.0	35.0	413.8	478.9	112.6	113.6	-96.5	-97.7	585.8	529.9
Segment assets	4,771.1	3,680.9	1,319.6	1,396.3	967.1	911.9	-893.5	-841.7	6,164.2	5,147.4
Segment liabilities	3,454.9	2,497.2	1,060.5	1,156.5	147.6	140.7	-85.5	-129.7	4,577.5	3,664.6
Employees ⁶	7,815	6,826	643	591	290	123	-	-	8,748	7,540

¹ Corresponds to earnings before interest and taxes (EBIT)

² Including net investment income

³ Corresponds to earnings before taxes (EBT)

⁴ Excluding rental assets

⁵ Including additions to right of use assets resulting from IFRS 16, prior-year comparative information is not adjusted

⁶ Annual average

Due to roundings it is possible that selected figures in the tables cannot be added up to the amount recorded.

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